

Xavier University
Executive Certificate in Financial Planning Program Schedule
September 2021 - May 2022

Fundamentals of Planning and Insurance (40 Hours)

September 27, 5:30 PM - 9:45 PM	4
October 4, 5:30 PM - 9:45 PM	4
October 16, 9:00 AM - 5:00 PM	8
October 18, 5:30 PM - 9:45 PM	4
October 25, 5:30 PM - 9:45 PM	4
November 1, 5:30 PM - 9:45 PM	4
November 6, 9:00 AM - 5:00 PM	8
November 8, 5:30 PM - 9:45 PM	4

Investment Planning (32 Hours)

November 15, 5:30 PM - 9:45 PM	4
November 20, 9:00 AM - 5:00 PM	8
November 29, 5:30 PM - 9:45 PM	4
December 6, 5:30 PM - 9:45 PM	4
December 11, 9:00 AM - 5:00 PM	8
December 13, 5:30 PM - 9:45 PM	4

Income Tax Planning (32 Hours)

January 10, 5:30 PM - 9:45 PM	4
January 15, 9:00 AM - 5:00 PM	8
January 17, 5:30 PM - 9:45 PM	4
January 24, 5:30 PM - 9:45 PM	4
January 29 9:00 AM - 5:00 PM	8
January 31, 5:30 PM - 9:45 PM	4

Retirement Planning and Employee Benefits (32 Hours)

February 7, 5:30 PM - 9:45 PM	4
February 12, 9:00 AM - 5:00 PM	8
February 21, 5:30 PM - 9:45 PM	4
February 28, 5:30 PM - 9:45 PM	4
March 5, 9:00 AM - 5:00 PM	8
March 7, 5:30 PM - 9:45 PM	4

Estate Planning (32 Hours)

March 14, 5:30 PM - 9:45 PM	4
March 19, 9:00 AM - 5:00 PM	8
March 28, 5:30 PM - 9:45 PM	4
April 4, 5:30 PM - 9:45 PM	4
April 9, 9:00 AM - 5:00 PM	8
April 11, 5:30 PM - 9:45 PM	4

Capstone Course (32 Hours)

April 23, 9:00 AM - 5:00 PM	8
April 25, 5:30 PM - 9:45 PM	4
May 2, 5:30 PM - 9:45 PM	4
May 9, 5:30 PM - 9:45 PM	4
May 16, 9:00 AM - 5:00 PM	4
May 21, 9:00 AM - 5:00 PM	8

**Please note that the Capstone Case Class is a total of 45 hours, which constitutes the hours of in class time plus hours for case projects including outside meetings with instructor and student teams.

Class Schedule is subject to change